



Welcome to the first update on the charity activities of The Worshipful Company of Chartered Surveyors

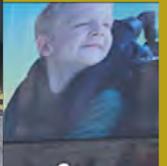
2017/2018 At A Glance

Following the significant donation made during our 40th anniversary year in 2017 which facilitated the provision of a new "State of the Art" coach for Treloar's School & Collage, the Chartered Surveyors' Company has continued its purpose of supporting three key areas - Education, the City and the wider Surveying Community. For the year ending Sept 2018, £79,413 was donated in total with £54,988 (approximately 70%) directed to education.

Education	
School Bursaries	£21,000
Schools Education Initiative	£12,621
Archbishop Tenison's School	£7,167
Guildhall School of Music & Drama - Bursary	£5,000
Central School of Ballet	£4,000
Schools Hardship Funds	£4,000
GSMD Music Competition	£1,000
Total	£54,988
City	
Lord Mayor's Appeal	£2,500
Sheriff's & Recorder's Fund	£500
Total	£3,000
Surveying Community	
Landaid/RICS Pledge 150	£15,000 (Master's Cycle)
Land Aid Industry Sponsor	£5,000
Master's Purse	£1,425
Total	£21,425
Overall Total	£79,413

The City

As a Livery Company, we make charitable donations to the City albeit in a relatively modest way and last year we donated £2,500 - £2,000 towards the Lord Mayor's appeal and £500 to the Sheriffs' & Recorder's Fund. This modest financial level is in contrast to the amount of time and energy given up by many of our Liveryman in supporting the Mayoralty. For example, the Company is a new and active member of the Livery Financial Services Group and in 2018 we participated in the Lord Mayor's Show, proudly helping to show off the new Treloar's coach.





Education

Our aim for Education is to provide opportunities to help young people achieve their potential.

School bursaries have been and remain a significant part of our annual giving and make a tremendous difference to the recipients. Bursaries, which total £2,100 per annum (paid termly for a period of 3 years), are awarded to students in need from our four supported schools - Robert Clack School in Dagenham, Archbishop Tenison's School Academy in the Oval, St Saviour's and St Olave's School in the Elephant and Castle, and Central Foundation Girls' School, in Bow. The bursaries provide much needed financial support for students from our schools, not only allowing these students to attend university but also help to reduce the need for the students to have to undertake paid work, allowing more time for their studies. We currently have 11 students in the programme.

“The bursary has helped me in many ways. I have used it to fund exercise books to write notes in during lectures. It has allowed me to pay for membership in the institute of Physics to get physic world magazines about news in physics. It has allowed me to buy a laptop which I use for assignment and using programs to produce charts to illustrate data. It has also gone towards my transport costs.” - University bursary student

“I just wanted to say that I have passed my first year of university, and I wanted to thank you for this, the support that I have received really helped me and allowed me to enjoy my year” - University bursary student

“The Bursary really did help me last year in terms of being well equipped for university which I am very grateful for” - University bursary student

A major donation of £12,621 was also made to reinvigorate our Education initiative. Funding went into the costs of our City Centre employment seminar; the IntoUniversity mentoring programme; a school visit to Ironbridge and an initial contribution to the Livery Schools Link volunteering platform. Collectively, these initiatives touch over 100 young people per annum.

We also make grants of £1,000 each to the Hardship funds at each of our four schools. This money is used as discretion of headteachers for students in financial hardship or facing challenging circumstances. This year's grants have just been made and were immediately put to use with one headteacher buying a new pair of shoes for a student who, not being able to afford a new pair, had had the sports department repair them for the third time.

Please thank the Master and the Company for this very generous and kind donation. It is hugely appreciated and enables us to make a real difference to those pupils in the school who are facing challenging circumstances - Headmaster.



Designer of the Year Award at St Saviour's & St Olave's School, sponsored by the Company

The Head of Careers at Robert Clack School had this to say about the Company's offer of work placements for students from the school **“All pupils and staff found the presentations extremely engaging and inspiring. I would like to take this opportunity to thank you once again providing high quality work experience opportunities for our 6th formers.”**



We continue to support three specific programmes in the following areas:

Archbishop Tenison's School Academy -

We pledge up to £10,000 each year to support music in the school. This is to fund peripatetic music teachers who are able to offer students an opportunity to learn to play an instrument at a reasonable cost. This financial support is critical for the operation of the music department without which it would not be able to function. Since the start of our support in 2007 music is now thriving again at the school.

Guildhall School of Music and Drama –

As part of the GSMD Trust Bursary Scheme a £5,000 bursary is given annually to support a post graduate student. The entire sum goes to one student who is selected by the school, and effectively provides 20% of their living costs for the year and tuition fees for one year. We also continue to sponsor an annual music competition at the Guildhall School which since its inception in 1991 has been awarded to a string quartet, a percussion group, a choir and current a solo voice.

Central School of Ballet -

Two bursaries of £2,100 are given to students in their final (3rd) year at the school. Most of the students come from abroad and find London costs prohibitive, for example, pointe shoes alone cost £30 per pair and they only last a couple of weeks! **In April 2019 the School said “Your support is so important to Chelcie and Callum and is helping them thrive in their training and make the most of opportunities across the year”.**

SURVEYING PROFESSION

Our links with the surveying profession are foremost and so we make sure of our support towards the needs of the wider surveying community. We are industry sponsors of LandAid with an annual donation of £5,000. £30,000 was donated to the LandAid/RICS Pledge 150 appeal, £15,000 for this was raised in sponsorship by Past Master Tony Joyce's, and his wife Polly's, who cycled the length of the Loire Valley last summer and £15,000 was donated through the Property Marketing Awards.



You will all be pleased to know that the Chartered Surveying Training Trust is flourishing under the umbrella of the University College of Estate Management. The Trust was created by your Livery Company in 1983 and over the last 36 years, thousands of apprentices have progressed to Chartered Surveyor status. With the refocus by the Government towards apprentices including Level 6 Degree Apprentices, the The Chartered Surveyor's Training Trust now boasts some 1,200 students in the current apprenticeship programme. This is purely as a result a combination of our financial assistance at a critical time together with the time and energy, not forgetting the intellectual capital, provided by our Liverymen.





Where does our Money Come from?

Our financial giving each year is possible due to a combination of 1) our Investment Income from our Charitable Trust which currently has a value of c. £1.8m 2) funds raised from events and 3) regular donations.

Last year £155,510 was available for giving.

1. Investment Income	£71,416
2. Events/Sponsorship	£56,821
3. Regular Donations	£27,273
TOTAL	£155,510

Any surplus after administrative costs each year remain in the Charitable Trust helping to realise annual investment income.

One of our key fund raising events each year is the Property Marketing Awards, which the Livery founded and has organised for the last 28 years. Created to recognise excellence in the sphere of property marketing, it has consistently generated a surplus to bolster the funds of the Charitable Trust. In response to requests from sponsors and entrants alike the committee has sought to identify the recipients of part of the funds in recent years under the guidance and approval of the Charitable trustees.

•In 2017 the PMA supported Debate Mate which improves social mobility by teaching key skills through after school debate programmes for schools in the UK.

•In 2018 the PMA funded directly one of the bed spaces for young homeless people targeted through the RICS Pledge150 campaign celebrating 150 years of RICS. This is in addition to the additional bed space funded by the Charity directly, each at a cost of £15,000. In the current year the PMA will support the Children's Trust, the UK's leading charity for children with brain injury.



Our fundraising target for the year is £200,000 to help with our growing plans as a charity and to maintain our total funds for the long term.

The Year Ahead

A similar strategy is being continued during the current 2018/2019 year and to date we have donated £48,600.

Bursaries	£12,600
LandAid Industry Sponsor	£5,000
Young Enterprise	£5,000
Livery Schools Link	£5,000
LandAid/RICS Pledge 150	£15,000
School Hardship Funds	£4,000
Young Enterprise	£1,800
SSSO Young Designer of the Year	£200
Total	£48,600

This year we are also trialling two new programmes in our schools:

- The Young Enterprise 'Learn to Earn' programme for students which is an interactive introduction into the 'real world' of the workplace; and
- The Spargo-Mabbs Foundation drugs awareness play and workshop, both programmes having been well received by teachers and pupils alike.



As part of our future aims we are boosting our Education programme with a renewed emphasis on attracting new entrants to the property sector not only in our supported schools but also on a much wider basis. This strategy has already started with our new partnership with Livery Schools Link Volunteering Platform. Having helped pilot the scheme last year, we have now engaged for a further three years and are actively involved. The overall aim of the Platform is to link employers with school students to help with careers advice. This is seen as an excellent opportunity for the Surveying Profession to introduce itself at grass roots level. The Volunteering Platform encourages us to help with:

- Motivational Career Talks
- Supporting Employability Days
- Extracurricular Activities
- School Governance

To date 15 of our Liverymen have signed up and have already carried out a number of trips and presentation to schools. We have our own dedicated link to the Volunteering Platform and all are encouraged to sign up and participate www.surveyorslivery.thevp.org.uk

Looking further forward and seeking to extend our reach to help link the wider community to the property sector, we have committed to work with the University College of Estate Management aiming to create a digital platform linking the property sector to a much wider base of potential candidates. This "Building People" initiative will provide a significantly improved reach to employment sources which have never been reached before and the Court has agreed £50,000 per annum for 3 years as a Founding Partner, subject to reaching agreed business plan objectives.

Where you can help!

Financial giving is, of course, a major part of our charitable work but equally important is the amount of time which our Liverymen give in a constant enthusiastic and energetic way. For those who are actively involved through the Committees or our Educational Programmes or fundraising, the Company is extremely grateful. For those not yet involved yet and would like to be, please get in touch with the Clerk.

Many of you provide one-off and regular donations, however the total number of donations is relatively small as a percentage and with such an exciting programme of charitable giving planned, it would be brilliant if many more could give either on a regular monthly or annual basis. As you can see, any level of contribution you make makes a difference:

- £30 - buys a pair of ballet shoes
- £100 - 10% of one of the Hardship Funds for one school
- £700 - Bursary contribution for one student for one term
- £1,000 - Pays for the Hardship Fund for one school
- £2,100 - Bursary contribution for one student for one year
- £5,000 - Annual Sponsorship for LiveryLink and Bursaries for the Guildhall School of Music and Central School of Ballet

Legacies are also a popular way of giving for members of the Livery

Please donate direct to the Charitable Trust:

Bank: Reliance Bank
Account name: Company of Chartered Surveyors
Sort code: 60-01-73
Account Number - 00216719

or contact the Clerk - clerk@surveyorslivery.org.uk
if you would like to know more

THANK YOU SO MUCH